

CERTIFICATE OF SANTA MARIA BREWING CO INC., AUTHORIZING FILING
OF PETITION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

I, Byron Moles do hereby certify:

1. That I am the President/CEO of Santa Maria Brewing Co, Inc.

2. On Dec 15th, 2020, the following resolutions were duly enacted, and the same remain in full force and effect, without modification, as of the date hereof:

RESOLVED, that the CEO of this corporation be and he is hereby authorized to determine, based upon subsequent events and advice of counsel, whether it is desirable and for the best interests of this corporation, its creditors, stockholders and other interested parties, that a Petition be filed by this corporation under the provisions of Chapter 11 of the Bankruptcy Code.

FURTHER RESOLVED that, if the CEO of this corporation shall make such a determination, then a Petition under said Chapter 11 shall be filed as submitted by the CEO of the corporation and the same hereby is approved and adopted in all respects, and that the CEO of this corporation is hereby authorized and directed, on behalf of and in the name of the corporation, to execute and verify such Petition and to cause the same to be filed with the United States Bankruptcy Court, Central District of California or such other venue as may be appropriate.

FURTHER RESOLVED that, the CEO of this corporation, and/or other officers of the Debtor be and they are hereby authorized to execute and file all petitions, schedules, lists and other papers and to take any and all action which he may deem necessary and proper in connection with such proceedings under said Chapter 11 and in that connection to retain and employ all assistance by legal counsel or otherwise which he may deem necessary and proper with a view to the successful termination of such proceedings.

FURTHER RESOLVED that, the firm of LESLIE COHEN LAW, PC, be and it hereby is retained as attorneys for the corporation in connection with the consulting, preparation, negotiating and institution of and maintaining of such proceedings.

DATED: 1/25/20

Byron Moles
Byron Moles
CEO

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Leslie A Cohen (SBN 93698) J'aime K. Williams (SBN 261148) LESLIE COHEN LAW PC 506 Santa Monica Blvd, Ste 200 Santa Monica, CA 90401 T: 310-394-5900 F: 310-394-9280 leslie@lesliecohenlaw.com jaime@lesliecohenlaw.com <input checked="" type="checkbox"/> Attorney for: Debtor	FOR COURT USE ONLY
<p style="text-align: center;">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - NORTHERN DIVISION</p>	
In re: Santa Maria Brewing Co, Inc. <div style="text-align: right;">Debtor(s).</div> <div style="text-align: right;">Plaintiff(s),</div> <div style="text-align: right;">Defendant(s).</div>	<div> CASE NO.: 9:20-bk-11486-DS ADVERSARY NO.: CHAPTER: 11 </div> <div style="text-align: center; border: 1px solid black; padding: 10px;"> CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4 </div> <div style="text-align: right; padding-top: 20px;">[No hearing]</div>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, (Printed name of attorney or declarant) Byron Moles, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
- ☐ I am a party to an adversary proceeding
- ☐ I am a party to a contested matter
- ☐ I am the attorney for the Debtor corporation

2.a. ☐ The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Byron and Karen Moles - approx. 12%

Jeff Campbell - approx. 11%

[For additional names, attach an addendum to this form.]

b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: _____

By: _____

Signature of Debtor, or attorney for Debtor

Name: Byron Moles, CEO

Printed name of Debtor, or attorney for Debtor

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Byron and Karen Moles
PO Box 923
Santa Maria, CA 93456

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1537 Zircon Ct.,
Santa Maria, CA 93455

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PO Box 1924
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Davis, CA 95616

Lance Neblett
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Santa Maria, CA 93455

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Nipomo, CA 93444

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977 Diamon Dr.
Santa Maria CA 93455

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Santa Maria, CA 93455

Dean Siegrisst Trust
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David Fortin
11624 Whitehaven St.
Oak Hills, CA 92344

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Steven Finn
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Santa Maria, CA 93455

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Leesberg VA 20175

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Solvang, CA 93463

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296 Machado Ave.,
Santa Maria, CA 93455

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Eugene, OR 97402

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Santa Maria CA 93455

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Santa Maria, CA 93454

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7120 Valle Ave
Atascadero, CA 93422

Joel Clay
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Atascadero, CA 93422

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Atascadero 93422

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Santa Maria, CA 93455

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Joseph and Sarah Nemeth
2741 Stephen Pl.
Santa Maria, CA 93455

Charles D and Beth A Hice
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Nipomo, CA 93444

Stephen Siemsen
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Orcutt, CA 93455

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Santa Maria, CA 93454

Dionysios Pettas
10 Villa Ct
San Luis Obispo 93401

Trinidad Hernandez
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Orcutt, CA 93455

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Lemoore, CA 93245

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Antioch, CA 94531

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11 Angello Terrace
Grover Beach, CA 93433

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1586 Paloma Pl.
Arroyo Grande, CA 93420

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1108 Rosewood Dr.
Santa Maria, CA 93458

Richard Michael Treinen
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Paso Robles, CA 93446

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Issaquah, WA 98027

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Santa Maria, CA 93458

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1941 ironwood Dr.
Santa Maria, CA 93455

Beau Kramer
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Santa Maria, CA 93401

George H Wake
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Avila Beach, CA 93424

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3475 Arena Road
Atascadero, CA 93422

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1165 Osage St.
Nipomo, CA 93444

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2510 Nadine Dr.,
Colorado Springs, CO 80916-2921

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Atascadero, CA 93422

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Nipomo, CA 93444

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Santa Maria, CA 93454

Tim E Kreiss
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Santa Maria, CA 93455

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Santa Maria, CA 93455

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Santa Maria, CA 93455

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Santa Maria, CA 93455

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Creston, CA 93432

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c/o Chadwick Frandsen
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Jeff D Stiarwalt
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James Border
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La Canada, CA 91011

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Anita Sahagun Escalante
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Jerry L and Janyce A Salazar
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Eva Patricia Sterzay
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Glendora 91741

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Atascadero, CA 93422

The Sheehy Revocable Trust
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Sherman Oaks, CA 91423

Jackie Seehof
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Nipomo, CA 93444

Mitchell Garcia and Cheryl Burgess
418 Windsor Gate Dr
Fortmill, CT 29708

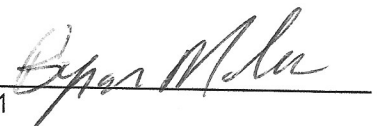
STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)
None
2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)
n/a
3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)
None
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)
n/a

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Santa Maria, California

Byron Moles, CEO
Signature of Debtor 1



Date: 1-28-21

Signature of Debtor 2

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Fill in this information to identify the case:

Debtor name Santa Maria Brewing Co Inc.
United States Bankruptcy Court for the: Central District of California
Case number (if known): 9:20-bk-11486-DS (State)

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>820,703.08</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>820,703.08</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>4,093,449.58</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u>1,600.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$ <u>8,330,682.86</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>12,425,732.44</u>

Fill in this information to identify the case:

Debtor name Santa Maria Brewing Co Inc.United States Bankruptcy Court for the: Central District of CaliforniaCase number (if known): 9:20-bk-11486-DS☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 2,172.84

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Bank of the SierraChecking8 8 1 9\$ 5.523.2. Bank of the SierraChecking8 8 7 8\$ 13,920.32

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1

\$ 16,098.68

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Security Deposit - 115 and 109 Cuyama\$ 2,500.007.2. See continuation sheet\$ 51,993.30

Debtor

Santa Maria Brewing Co Inc.
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 54,493.30

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's
interest****11. Accounts receivable**11a. 90 days old or less: 6,952.10 - 300.00 = → \$ 6,652.10
face amount doubtful or uncollectible accounts11b. Over 90 days old: 57,894.29 - 57,894.29 = → \$ 0.00
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 6,652.10

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method
used for current value****Current value of debtor's
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

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Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials Raw food and goods for restaurants	11/15/2020 MM / DD / YYYY	\$ _____	Counted daily as part of	8,500.00 \$ _____
20. Work in progress _____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale Maintained by computer software	11/15/2020 MM / DD / YYYY	\$ _____	software	36,659.00 \$ _____
22. Other inventory or supplies Empty bottles/cans	11/15/2020 MM / DD / YYYY	\$ _____	_____	\$35,000 \$ _____
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ 80,159.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested _____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish _____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles) _____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed _____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6 _____	\$ _____	_____	\$ _____

Debtor

Santa Maria Brewing Co Inc.
Name

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33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Restaurant tables, chairs, misc. furniture	\$ _____	Estimated	\$ 1,000.00
40. Office fixtures 6 build-in desks	\$ _____	estimated	\$ 200.00
41. Office equipment, including all computer equipment and communication systems equipment and software 3 computers, 2 safes, 6 ipad POS (3 working), 22 tvs (1-4 years old)	\$ _____	Estimated	\$ 3,200.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 Restaurant decor - old signs	\$ _____	Estimated	\$ 400.00
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 4,800.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor

Santa Maria Brewing Co Inc.
Name**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2003 Dodge 3500 (fully encumbered)	\$		\$ 0.00
47.2 2002 Ford Ranger	\$		\$ 2,500.00
47.3 1982 Ford Firetruck	\$		\$ 2,000.00
47.4 See continuation sheet	\$ 0.00		\$ 4,000.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Brewing, Distilling, and kitchen equipment, including 3 forklifts (1 encumbered)			
	\$	Estimated	\$ 650,000.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 658,500.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Santa Maria Brewing Co Inc.

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Case number (if known)

Name

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 115 and 109 Cuyama Lane, Nipomo, CA 93444 (restaurant/tap room)	Lessee	0.00 \$ _____		0.00 \$ _____
55.2 7935 San Luis Ave, Atascadero, CA 93422 (restaurant, brewery, distiller)	Lessee	0.00 \$ _____		0.00 \$ _____
55.3 See continuation sheet		0.00 \$ _____		0.00 \$ _____
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				0.00 \$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trademarks: logo; 11 beer names	\$ _____		Unknown, if any \$ _____
61. Internet domain names and websites santamariabrewingcompany; smbrew; santamariabrewingco	\$ _____		Unknown, if any \$ _____
62. Licenses, franchises, and royalties	\$ _____		\$ _____
63. Customer lists, mailing lists, or other compilations Customer email list	\$ _____		Unknown, if any \$ _____
64. Other intangibles, or intellectual property social media accounts (facebook, instagram, twitter)	\$ _____		Unknown, if any \$ _____
65. Goodwill	\$ _____		\$ _____
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			0.00 \$ _____

Debtor

Santa Maria Brewing Co Inc.
Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____ Tax year _____ \$ _____
_____ Tax year _____ \$ _____
_____ Tax year _____ \$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

See continuation sheet

Nature of claim _____

Amount requested \$ _____

\$ Unknown, if any

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 16,098.68	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 54,493.30	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 6,652.10	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 80,159.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 4,800.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 658,500.00	
88. Real property. <i>Copy line 56, Part 9.</i> ➔		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 820,703.08	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 785,703.08		\$ 820,703.08

Debtor 1

Santa Maria Brewing Co Inc.

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

7) Deposits, including security deposits and utility deposits

Security Deposit - 7930 El Camino	\$4,000.00
Security Deposit - 7935 San Luis Ave	\$14,000.00
Security Deposit - 7625 San Luis Ave	\$3,000.00
Deposit with Santa Barbara Land Co (3696 Skyway)	\$23,693.30
Security Deposit - 1401 Park St (Status unknown due to receiver settlement)	\$7,300.00

47) Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

2017 Dodge Ram Van	2,000.00
2013 Ford Transit	2,000.00

55) Real property

7625 San Luis Ave, Atascadero, CA 93422 (storage)	0.00	0.00
---	------	------

Lessee

7930 El Camino, Atascadero, CA 93422 (storage)	0.00	0.00
--	------	------

Lessee

823 W. Knudsen Way, Santa Maria, CA (storage)		0.00
---	--	------

Lessee

74) Causes of action against third parties (whether or not a lawsuit has been filed)

Potential claims against Santa Barbara Land co	wrongful litigation	0.00	Unknown, if any
--	---------------------	------	-----------------

See Schedule A/B Part 11, Question 74 Attachment	Fraudulent lending	0.00	Unknown, if any
--	--------------------	------	-----------------

Potential claims against Michael Early	breach of contract; wrongfully withheld stock	0.00	Unknown, if any
--	---	------	-----------------

Potential claims	wrongful litigation	0.00	Unknown, if any
------------------	---------------------	------	-----------------

Debtor 1

Santa Maria Brewing Co Inc.

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

**against Landsberg
Orora**

Fill in this information to identify the case:

Debtor name Santa Maria Brewing Co Inc.
United States Bankruptcy Court for the: Central District of California
Case number (if known): 9:20-bk-11486-DS

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's name

Ace Funding

Describe debtor's property that is subject to a lien

\$ 172,372.22

\$ 0.00

Creditor's mailing address

90 State St Ste 700

Albany, NY 12207

Describe the lien

Judgment

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor,

2.2 Creditor's name

Alpha Capital

Describe debtor's property that is subject to a lien

\$ 140,387.75

\$ 0.00

Creditor's mailing address

735 W Broadway

Woodmere, NY 11598

Describe the lien

Judgment

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 4,093,449.58

Debtor

Santa Maria Brewing Co Inc.

Main Document

Page 30 of 88

Case number (if known)

9:20-bk-11486-DS

Name

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 **Creditor's name**
Biz Fund LLC**Describe debtor's property that is subject to a lien****Creditor's mailing address**2371 McDondald Ave
Brooklyn, NY 11223

\$92,412.62

\$0.00

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****Describe the lien**

Judgment

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.4** **Creditor's name**
Business Merchants**Describe debtor's property that is subject to a lien****Creditor's mailing address**1024 Ave M
Brooklyn, NY 10038

\$132,133.69

\$0.00

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****Describe the lien**

Judgment

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

Santa Maria Brewing Co Inc.

Main Document

Page 31 of 88

Case number (if known)

9:20-bk-11486-DS

Name

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5 **Creditor's name**
Complete Business Solutions Group Inc.**Describe debtor's property that is subject to a lien****Creditor's mailing address**22 N. 3rd Street
Philadelphia, PA 19106

\$202,940.03

\$0.00

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****Describe the lien**

Judgment

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.6** **Creditor's name**
Employment Development Department**Describe debtor's property that is subject to a lien****Creditor's mailing address**Bankruptcy Group MIC 92E
P. O. Box 826880, Sacramento, CA 94280-

\$183,348.33

\$0.00

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****Describe the lien****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

Santa Maria Brewing Co Inc.

Main Document

Page 32 of 88

Case number (if known)

9:20-bk-11486-DS

Name

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7 **Creditor's name**
Internal Revenue Service**Describe debtor's property that is subject to a lien****Creditor's mailing address**P.O. Box 7346
Philadelphia, PA 19101-7346

\$1,382,785.00

\$0.00

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****Describe the lien**

Statutory

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.8** **Creditor's name**
Kash Capital**Describe debtor's property that is subject to a lien****Creditor's mailing address**475 Northern Blvd
Great Neck, NY 11021

\$139,918.75

\$0.00

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****Describe the lien**

Judgment

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.9 Creditor's name Keg Logistics	Describe debtor's property that is subject to a lien Kegs	\$60,038.00	\$0.00
Creditor's mailing address PO Box 912908 Denver, CO 80291			
Creditor's email address, if known			
Date debt was incurred	Describe the lien		
Last 4 digits of account number			
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

2.10 Creditor's name Landsberg Orora Inc.	Describe debtor's property that is subject to a lien Canning line equipment	\$587,312.01	\$175,000.00
Creditor's mailing address 1900 W University Dr Ste 101 Tempe, AZ 85281			
Creditor's email address, if known			
Date debt was incurred	Describe the lien Judgment		
Last 4 digits of account number			
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
<div>2.11</div> <div>Creditor's name</div> <div>Michael & Marianne McCormick</div> <div>Creditor's mailing address</div> <div>2053 A St</div> <div>Santa Maria, CA 93455</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred</div> <div>Last 4 digits of account number</div> <div>Do multiple creditors have an interest in the same property?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Have you already specified the relative priority?</div> <div><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</div> <div></div> <div><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</div>	<div>Describe debtor's property that is subject to a lien</div> <div>UCC-1 - Atascadero Equipment</div> <div>Describe the lien</div> <div>Agreement you made</div> <div>Is the creditor an insider or related party?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div>	\$500,000.00	\$550,000.00
<div>2.12</div> <div>Creditor's name</div> <div>Michael & Marianne McCormick</div> <div>Creditor's mailing address</div> <div>2053 A St</div> <div>Santa Maria, CA 93455</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred</div> <div>Last 4 digits of account number</div> <div>Do multiple creditors have an interest in the same property?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Have you already specified the relative priority?</div> <div><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</div> <div></div> <div><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</div>	<div>Describe debtor's property that is subject to a lien</div> <div>2003 Dodge Truck</div> <div>Describe the lien</div> <div>Agreement you made</div> <div>Is the creditor an insider or related party?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div>	\$ 10,000.00	\$ 10,000.00

Debtor

Santa Maria Brewing Co Inc.

Main Document

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Case number (if known)

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Name

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.13

Creditor's name

Prospero / Associated Wine Systems

Describe debtor's property that is subject to a lien

Fermentation Tanks

\$87,000.00

\$0.00

Creditor's mailing address

7787 Bell Rd

Windsor, CA 95492

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe the lien

Agreement you made

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

2.14

Creditor's name

San Luis Obispo County Tax Collector

Describe debtor's property that is subject to a lien

\$4,456.64

\$0.00

Creditor's mailing address

1055 Monterey St, Room D-290

San Luis Obispo, CA 93408

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe the lien**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

Santa Maria Brewing Co Inc.

Main Document

Page 36 of 88

Case number (if known)

9:20-bk-11486-DS

Name

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.15 **Creditor's name**
Santa Barbara County Tax Collector**Describe debtor's property that is subject to a lien**

\$11,865.51

\$0.00

Creditor's mailing address

PO Box 579

Santa barbara, CA 93102

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****Describe the lien****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____2.16 **Creditor's name**
Unique Funding**Describe debtor's property that is subject to a lien**

\$162,041.58

\$0.00

Creditor's mailing address

2715 Coney Island Ave

Brooklyn, NY 11235

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****Describe the lien**

Judgment

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.17 **Creditor's name**
Yellowstone Capital

Describe debtor's property that is subject to a lien

\$224,437.45

\$0.00

Creditor's mailing address

116 Nassau St 8th Floor
New York, NY 10038

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines _____

Describe the lien

Judgment

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

2. **Creditor's name**

Describe debtor's property that is subject to a lien

\$ _____

\$ _____

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines _____

Describe the lien

Is the creditor an insider or related party?

☐ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor

Santa Maria Brewing Co Inc.

Name

Case number (if known) 9:20-bk-11486-DS

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Alpha Capital Source Inc. 734 W Broadway Woodmere, NY, 11598	Line 2. <u>2</u>	
Berkovich & Bouskila PLLC 5 Hanover Sq, Ste 2102 New York, NJ, 10004	Line 2. <u>8</u>	
Bizfund LLC 2373 MCDONALD AVE FL 2ND Brooklyn, NY, 11223	Line 2. <u>3</u>	
Brian Schechter 2371 McDonald Ave Brooklyn, NY, 11223	Line 2. <u>3</u>	
Business Merchant Funding 1022 Avenue M Brooklyn, NY, 11230	Line 2. <u>4</u>	
EDD PO Box 826880 MIC 92T Sacramento, CA, 94280	Line 2. <u>6</u>	
EDD 722 Capitol Mall Sacramento, CA, 95814	Line 2. <u>6</u>	
IRS P.O. BOX 145595 Cincinnati, OH, 45250	Line 2. <u>7</u>	
IRS attn: Mary Garcia 2384 Professional Pkwy Santa Maria, CA, 93455	Line 2. <u>7</u>	
Joe Lieberman 815 Central Ave Lawrence, NY, 11559	Line 2. <u>1</u>	
Joe Lieberman 815 Central Ave Lawrence, NY, 11559	Line 2. <u>16</u>	
Keg Logistics LLC 9110 E NICHOLS AVE STE 105 Centennial, CO, 80112	Line 2. <u>9</u>	
Landsberg Orora 6600 VALLEY VIEW ST Buena Park, CA, 90620	Line 2. <u>10</u>	
Law Office of Jason Gang 1245 Hewlett Plaza # 478 Hewlett, NY, 11557	Line 2. <u>4</u>	

Debtor Santa Maria Brewing Co Inc. Case number (if known) 9:20-bk-11486-DS
Name

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Ryan Stumphauzer, Esq. One Biscayne Tower 2 South Biscayne Blvd. Ste. 1600 Miami, FL, 33131	Line 2. <u>5</u>	_____
Tara N Pompareli 30 Wall St 8th Fl New York, NY, 10005	Line 2. <u>2</u>	_____
Thomas Vance Vance Vance & Blair 991 Lomas Santa Fe Dr Ste C435 Solana Beach, CA, 92075	Line 2. <u>10</u>	_____
Vadim Serebro 55 Broadway 3rd Fl New York, NY, 10006	Line 2. <u>17</u>	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____

Fill in this information to identify the case:

Debtor Santa Maria Brewing Co Inc.

United States Bankruptcy Court for the: Central District of California

Case number 9:20-bk-11486-DS
(If known)

☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1 Priority creditor's name and mailing address**

CA Dept of Tax and Fee
Sales Tax and Manufacturing Tax
PO Box 942879
sacramento, CA, 94279

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Total claim

\$ Unknown

Priority amount

\$ _____

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)**2.2 Priority creditor's name and mailing address**

Franchise Tax Board
Bankruptcy Section, MS: A-340
P. O. Box 2952
Sacramento, CA, 95812-2952

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$ 1,600.00

\$ _____

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)**2.3 Priority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$ _____

\$ _____

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (_____)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Allen & Kimbell LLP 317 E Carrillo St Santa Barbara, CA, 93101 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Professional Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 15,411.85
3.2	Nonpriority creditor's name and mailing address AmTrust North America 800 Superior Ave E Cleveland, OH, 44114 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Insurance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 24,625.79
3.3	Nonpriority creditor's name and mailing address Andrew Bebee 1005 E El Camino Santa Maria, CA, 93454 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 11,000.00
3.4	Nonpriority creditor's name and mailing address Apex Fire Control Services Inc. PO Box 2964 Paso Robles, CA, 93447 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 569.47
3.5	Nonpriority creditor's name and mailing address Bank of the Sierra 86 North Main St Porterville, CA, 93257 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PPP Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 353,250.00
3.6	Nonpriority creditor's name and mailing address Barry McLamb 2585 Solono Rd #H Pismo Beach, CA, 93449 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 20,000.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁷ Nonpriority creditor's name and mailing address

Benuck & Rainey
25 Concord Rd

Lee, NH, 3861

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 8,464.93

Basis for the claim: Collection Agency

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁸ Nonpriority creditor's name and mailing address

BSG Craft Brewing
800 First Ave West

Shakopee, MN, 55379

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 40,917.01

Basis for the claim: trade debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁹ Nonpriority creditor's name and mailing address

Caine & Weiner
2000 Warrington Way

Louisville, KY, 40222

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 27,168.66

Basis for the claim: Collection Agency

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁰ Nonpriority creditor's name and mailing address

Cal Recycle
1001 I Street

sacramento, CA, 95814

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 8,132.97

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹¹ Nonpriority creditor's name and mailing address

Calvin Chan
10 Villa Ct

San Luis Obispo, CA, 93401

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 10,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹² Nonpriority creditor's name and mailing address

City of Santa Maria
110 E Cook St, Room 9

Santa Maria, CA, 93454

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,895.50

Basis for the claim: Utilities - 1451 Fairway Dr.

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹³ Nonpriority creditor's name and mailing address

Clyde & Pauline Hernandez
1108 Rosewood Dr

Santa Maria, CA, 93458

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 200,000.00

Basis for the claim: Investment/Debt Equity

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁴ Nonpriority creditor's name and mailing address

Compwest Insurance
PO Box 40790

Lansing, MI, 48901

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 24,371.00

Basis for the claim: trade debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁵ Nonpriority creditor's name and mailing address

Corrine and Hilal Helweh
6201 Los Gatos Rd

Atascadero, CA, 93422

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 350,000.00

Basis for the claim: Investment/Debt Equity

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁶ Nonpriority creditor's name and mailing address

Corrine Helweh
6201 Los Gatos Rd

Atascadero, CA, 93422

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 20,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

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Amount of claim

3. ¹⁷ Nonpriority creditor's name and mailing address

Credit Control LLC
PO Box 51790

Livonia, MI, 48151

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 11,260.05

Basis for the claim: Collection Agency

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁸ Nonpriority creditor's name and mailing address

Dan Sheehy
13128 Hartsook St

Sherman Oaks, CA, 91423

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 99,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁹ Nonpriority creditor's name and mailing address

Darrell Anderson
60 Eagle Crest Dr
Sagle, ID, 83860

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Rent

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁰ Nonpriority creditor's name and mailing address

Dean Siegrist
4967 Pleasant Pl

Santa Maria, CA, 93455

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 54,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²¹ Nonpriority creditor's name and mailing address

Demetrios Pettas
5000 Hawxhurst Ct

Antioch, CA, 94531

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 100,000.00

Basis for the claim: InvestmentInvestment/Debt Equity

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

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Amount of claim

3. ²² Nonpriority creditor's name and mailing address Dionysios Pettas 10 Villa Ct San Luis Obispo, CA, 93401 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 215,000.00 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment/Debt Equity Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3. ²³ Nonpriority creditor's name and mailing address Distrimatics USA PO Box 854 Calistoga, CA, 94515 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 3,145.71 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3. ²⁴ Nonpriority creditor's name and mailing address Don Giessinger PO Box 791 ATascadero, CA, 93423 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 48,150.00 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3. ²⁵ Nonpriority creditor's name and mailing address Don Sylvester 186 Deer Run Ln Orcutt, CA, 93455 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 650,700.00 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3. ²⁶ Nonpriority creditor's name and mailing address Donald and Mary Jane Giessinger Living Trust PO Box 791 Atascadero, CA, 93423 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 50,000.00 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment/Debt Equity Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: Additional Page

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Amount of claim

3. ²⁷ Nonpriority creditor's name and mailing address Donald Andrew Giessinger & Mary Jane Living Trust PO Box 791 ATascadero, CA, 93423 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 50,000.00
3. ²⁸ Nonpriority creditor's name and mailing address Double Eagle Investments 3133 Pegasus Dr Bakersfield, CA, 93308 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Rent - 7935 San Luis Ave Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 28,000.00
3. ²⁹ Nonpriority creditor's name and mailing address Ekos 800 West Hill St, Ste 101 Charlotte, NC, 28208 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,587.00
3. ³⁰ Nonpriority creditor's name and mailing address Equity Trust Co fbo Larry Price 8930 San Gabriel Rd Atascadero, CA, 93422 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Rent - 7625 San Luis Ave Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 14,106.01
3. ³¹ Nonpriority creditor's name and mailing address Fiero Lane Water Co 612 Clarion Ct San Luis Obispo, CA, 93401 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 14,752.69

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ³² Nonpriority creditor's name and mailing address Gabriel Architects 530 10th St Paso Robles, CA, 93446 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 27,165.87 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Professional Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3. ³³ Nonpriority creditor's name and mailing address George Wake 3215 Lupine Canyon Rd Avila Beach, CA, 93424 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 28,000.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3. ³⁴ Nonpriority creditor's name and mailing address Gregory A Palte 1537 Zircon Ct. Santa Maria, CA, 93455 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 20,500.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3. ³⁵ Nonpriority creditor's name and mailing address Harbor Distributing, LLC PO Box 842685 Los Angeles, CA, 90084 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 1,350.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3. ³⁶ Nonpriority creditor's name and mailing address Industrial Broiler Service Inc. 940 Loma Dr Ojai, CA, 93023 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 2,100.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ³⁷	Nonpriority creditor's name and mailing address Jackie Seehof 355 Mars Ct Nipomo, CA, 93444 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment/Debt Equity Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 50,000.00
3. ³⁸	Nonpriority creditor's name and mailing address James Carter 543 Maccaw Ct Nipomo, CA, 93444 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment/Debt Equity Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 50,000.00
3. ³⁹	Nonpriority creditor's name and mailing address JB Dewar PO Box 3059 San Luis Obispo, CA, 93403 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 604.21
3. ⁴⁰	Nonpriority creditor's name and mailing address Jeff Cambell 4000 Country Club Dr Bakersfield, CA, 93306 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2,072,000.00
3. ⁴¹	Nonpriority creditor's name and mailing address Jerad Webb 2907 L St Bakersfield, CA, 93301 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 25,000.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁴² Nonpriority creditor's name and mailing address Jill Cobb 2949 Noble Star Prescott, AZ, 86301	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 101,685.00
3. ⁴³ Nonpriority creditor's name and mailing address Joel Clay 10000 El Bordo Ave atascadero, CA, 93422	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment/Debt Equity Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 50,000.00
3. ⁴⁴ Nonpriority creditor's name and mailing address John & Denise Nielsen 7525 Santa Ynez Ave Atascadero, CA, 93422	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment/Debt Equity Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 100,000.00
3. ⁴⁵ Nonpriority creditor's name and mailing address John Fearless 201 Alameda Del Prado, Ste 101 Novato, CA, 94949	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 1,613.83
3. ⁴⁶ Nonpriority creditor's name and mailing address John Ryun PO Box 827 Twain Harte, CA, 95383	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Equipment Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 40,000.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁴⁷	Nonpriority creditor's name and mailing address Joseph & Heather Witts 735 Richmind Ct santa maria, CA, 93455	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment/Debt Equity Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 300,000.00
3. ⁴⁸	Nonpriority creditor's name and mailing address Joseph Bertao 2324 Nightshade Ln Santa maria, CA, 93455	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 23,650.09
3. ⁴⁹	Nonpriority creditor's name and mailing address Joseph Bertao 2324 Nightshade Ln Santa Maria, CA, 93455	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment/Debt Equity Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 300,000.00
3. ⁵⁰	Nonpriority creditor's name and mailing address Keith and Ruth Moles 125 N Halcyon Arroyo Grande, CA, 93420	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 241,190.78
3. ⁵¹	Nonpriority creditor's name and mailing address Kump Family Trust Attn: Robert Kump 480 N Las Flores Dr Nipomo, CA, 93444	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 68,200.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁵²	Nonpriority creditor's name and mailing address Kyle Leverett 1650 N Strafford Ave santa maria, CA, 93454	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment/Debt Equity Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 50,000.00
3. ⁵³	Nonpriority creditor's name and mailing address Lance Neblett 3869 Mira Loma Drive Santa Maria, CA, 93455	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 5,000.00
3. ⁵⁴	Nonpriority creditor's name and mailing address Linda Smith 296 Machado Ave Santa Maria, CA, 93455	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 5,000.00
3. ⁵⁵	Nonpriority creditor's name and mailing address Loan Me PO Box 841504 Dallas, TX, 75284	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 56,484.00
3. ⁵⁶	Nonpriority creditor's name and mailing address Michael Early 10718 W Blackhawk Dr Boise, ID, 83709	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 166,767.00

Part 2: Additional Page

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Amount of claim

3. ⁵⁷ Nonpriority creditor's name and mailing address

Michael Fish
895 Newport Ave

Grover Beach, CA, 93433

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,300.00

Basis for the claim: Reimbursement due

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵⁸ Nonpriority creditor's name and mailing address

Michael Fish
895 Newport Ave

Grover Beach, CA, 93433

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 9,400.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵⁹ Nonpriority creditor's name and mailing address

Mid-Coast Fire Protection Inc.
1342 Ramona Ave, Unit A

Grover Beach, CA, 93433

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 378.54

Basis for the claim: Trade debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁰ Nonpriority creditor's name and mailing address

Mike and Tammy Payne
4160 Glenview Dr

santa maria, CA, 93455

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 100,000.00

Basis for the claim: Investment/Debt Equity

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶¹ Nonpriority creditor's name and mailing address

Mussetter Distributing Inc.
12979 Earhart Ave

Auburn, CA, 95602

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 9,926.10

Basis for the claim: trade debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

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Amount of claim

3. ⁶² Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

\$ 24,929.47

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ⁶³ Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 563.50

Basis for the claim: Insurance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ⁶⁴ Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,358.89

Basis for the claim: Utilities - 1301 Park St

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ⁶⁵ Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Receiver

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ⁶⁶ Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 75,000.00

Basis for the claim: Investment/Debt Equity

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 2: Additional Page

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Amount of claim

3. ⁶⁷ Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 59,291.43

Basis for the claim: Utilities - 7935 San Luis Ave

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁸ Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,189.89

Basis for the claim: Utilities - 7625 San Luis Ave

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁹ Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 16,994.68

Basis for the claim: Utilities - 115 Cuyama Ln

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁷⁰ Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,716.00

Basis for the claim: Utilities - 109 Cuyama Lane

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁷¹ Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 13,027.12

Basis for the claim: 1454 Fairway Dr

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁷²	Nonpriority creditor's name and mailing address PG&E PO Box 997300 Sacramento, CA, 95899	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities - 1401 Park St Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 21,558.08
3. ⁷³	Nonpriority creditor's name and mailing address Philip Bennie 1039 E Hermosa St, Santa Maria, CA, 93454	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 39,500.00
3. ⁷⁴	Nonpriority creditor's name and mailing address Power Machinery Center 3450 E Camino Ave Oxnard, CA, 93030	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Forklift Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 4,219.47
3. ⁷⁵	Nonpriority creditor's name and mailing address Reeds Heating PO Box 4357 Paso Robles, CA, 93447	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 7,800.00
3. ⁷⁶	Nonpriority creditor's name and mailing address Richard McCarthy 103 Dizerega Ct SW Leesburg, VA, 20175	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 49,800.00

Part 2: Additional Page

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Amount of claim

3. ⁷⁷	Nonpriority creditor's name and mailing address Richard McCarthy 103 Dizerega Ct SW Leesburg, VA, 20175	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment/Debt Equity Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 50,000.00
3. ⁷⁸	Nonpriority creditor's name and mailing address Rodney Quita Martinez 804 E Lavonne Dr Santa Maria, CA, 93454	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment/Debt Equity Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 100,000.00
3. ⁷⁹	Nonpriority creditor's name and mailing address S Carlson's Plumbing, Inc. 1680 El Camino Real Atascadero, CA, 93422	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 17,534.49
3. ⁸⁰	Nonpriority creditor's name and mailing address San Luis Glass & Window 781 Humbert Ave San Luis Obispo, CA, 93401	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ Unknown
3. ⁸¹	Nonpriority creditor's name and mailing address Santa Barbara Land Co LLC 420 E. Carillo St. Santa Barbara, CA, 93101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Default Judgment Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 145,395.07

Part 2: Additional Page

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Amount of claim

3. ⁸² Nonpriority creditor's name and mailing address

Saxco International LLC
1855 Gateway Blvd., Ste 400
Concord, CA, 94520

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 73,637.09

Basis for the claim: trade debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ⁸³ Nonpriority creditor's name and mailing address

Sean Knoph
7120 Valle Ave
Atascadero, CA, 93422

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 235,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ⁸⁴ Nonpriority creditor's name and mailing address

Sean Knoph
7120 Valle Ave
atascadero, CA, 93422

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 200,000.00

Basis for the claim: Investment/Debt Equity

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ⁸⁵ Nonpriority creditor's name and mailing address

Sequential
3333 NW 35th Ave, Ste C
Portland , OR, 97210

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 625.00

Basis for the claim: trade debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ⁸⁶ Nonpriority creditor's name and mailing address

SoCalGas
PO Box C
Monterey Park, CA, 91756

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 14,940.56

Basis for the claim: Utilities - 7935 San Luis Ave

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁸⁷	Nonpriority creditor's name and mailing address SoCalGas PO Box C Monterey Park, CA, 91756 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities - 115 Cuyama Ln Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2,503.54
3. ⁸⁸	Nonpriority creditor's name and mailing address SoCalGas PO Box C Monterey Park, CA, 91756 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities - 1401 Park St Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,857.17
3. ⁸⁹	Nonpriority creditor's name and mailing address SPG Advance 5306 New Utrecht Ave Brooklyn, NY, 11219 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 188,935.00
3. ⁹⁰	Nonpriority creditor's name and mailing address Square 1455 Market St Ste 600 San Francisco, CA, 94103 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 43,112.38
3. ⁹¹	Nonpriority creditor's name and mailing address Stanley Convergent Alarm 8350 Sunlight Dr, Ste 200 Fishers, IN, 46037 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt - 7935 San Luis Ave Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 9,846.19

Part 2: Additional Page

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Amount of claim

3. ⁹²	Nonpriority creditor's name and mailing address Stanley Convergent Alarm 8350 Sunlight Dr, Ste 200 Fischers, IN, 46037 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt - 1451 Fairway Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3. ⁹³	Nonpriority creditor's name and mailing address Stanley Convergent Alarm 8350 Sunlight Dr, Ste 200 Fischers, IN, 46037 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt - 675 Clarion Ct Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3. ⁹⁴	Nonpriority creditor's name and mailing address Star Drug Testing Inc. 222 W Carmen Ln, Ste 101 Santa Maria, CA, 93458 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 441.00
3. ⁹⁵	Nonpriority creditor's name and mailing address Stephen Siemsen 945 Quail Meadows Ct Orcutt, CA, 93455 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment/Debt Equity Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 110,000.00
3. ⁹⁶	Nonpriority creditor's name and mailing address Steve Golis 205 E Carrillo Ste 100 Santa barbara, CA, 93101 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment/Debt Equity Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 146,000.00

Part 2: Additional Page

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Amount of claim

3. ⁹⁷	Nonpriority creditor's name and mailing address Steve Mussack 4988 Chancellor Ln Eugene, OR, 97402	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Investment/Debt Equity Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 280,000.00
3. ⁹⁸	Nonpriority creditor's name and mailing address Tognazzini Beverage Service 241 E Roemer Way Santa Maria, CA, 93454	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 8,032.78
3. ⁹⁹	Nonpriority creditor's name and mailing address Wayne Nix 610 Ballestral Ave Santa maria, CA, 93455	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 18,050.00
3.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ _____
3.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ _____

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	Christopher Dominquez Klein DeNatale Goldner 4550 California Ave. 2nd Fl Bakersfield, CA, 93309	Line <u>3.40</u> <input type="checkbox"/> Not listed. Explain: _____	
4.2.	Conrad Stephens Stephens & Stephens LLP 518 E. Main Street Santa Maria, CA, 93454	Line <u>3.62</u> <input type="checkbox"/> Not listed. Explain _____	
4.3.	FTB PO Box 942857 Sacramento, CA, 94257	Line _____ <input type="checkbox"/> Not listed. Explain _____	
4.4.	Law Offices of Jacob Verstandig 1459 E 13th St Brooklyn, NY, 11230	Line <u>3.89</u> <input type="checkbox"/> Not listed. Explain _____	
4.1.	Mario Juarez Inc 625 E. Chapel St. Santa Maria, CA, 93454	Line <u>3.81</u> <input type="checkbox"/> Not listed. Explain _____	
4.5.	Matthew Taylor Taylor Law Offices 1112 W Main St Ste 101 Boise, ID, 83702	Line <u>3.56</u> <input type="checkbox"/> Not listed. Explain _____	
4.6.	Mercantile Adjustment Bureau LLC PO Box 9055 Williamsville, NY, 14231-9055	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain _____	<u>9022</u>
4.7.		Line _____ <input type="checkbox"/> Not listed. Explain _____	
4.8.		Line _____ <input type="checkbox"/> Not listed. Explain _____	
4.9.		Line _____ <input type="checkbox"/> Not listed. Explain _____	
4.10.		Line _____ <input type="checkbox"/> Not listed. Explain _____	
4.11.		Line _____ <input type="checkbox"/> Not listed. Explain _____	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 1,600.00

5b. **Total claims from Part 2**

5b.

+

\$ 8,330,682.86

5c. **Total of Parts 1 and 2**

5c.

\$ 8,332,282.86

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Santa Maria Brewing Co Inc.
United States Bankruptcy Court for the: Central District of California
Case number (if known): 9:20-bk-11486-DS Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>823 W. Knudsen Way, Santa Maria, CA (storage) Lessee</p> <p>State the term remaining</p> <p>Exp. 01/2023</p> <p>List the contract number of any government contract</p>	<p>Don Sylvester 186 Deer Run Ln Orcutt, CA, 93455</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>7625 San Luis Ave, Atascadero, CA 93422 (storage) Lessee</p> <p>State the term remaining</p> <p>Exp. 7/31/21</p> <p>List the contract number of any government contract</p>	<p>Equity Trust co fbo Larry Price 8930 San Gabriel Rd Atascadero, CA, 93422</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>7930 El Camino, Atascadero, CA 93422 (storage) Lessee</p> <p>State the term remaining</p> <p>Exp. 8/31/25</p> <p>List the contract number of any government contract</p>	<p>Darrell & Mary Anderson 60 Eagle Crest Dr Sagle, ID, 83860</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>7935 San Luis Ave, Atascadero, CA 93422 (restaurant/brewery/distillery) Lessee</p> <p>State the term remaining</p> <p>Exp. 1/31/27</p> <p>List the contract number of any government contract</p>	<p>Double Eagle Investments 3133 Pegasus Dr. Bakersfield, CA, 93308</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>115 and 109 Cuyama Lane, Nipomo, CA 93444 Lessee</p> <p>State the term remaining</p> <p>Month to Month</p> <p>List the contract number of any government contract</p>	<p>Tri M Rental Group 257 Kathleen Court Santa Maria, CA, 93458</p>

Fill in this information to identify the case:

Debtor name Santa Maria Brewing Co Inc.

United States Bankruptcy Court for the: Central District of California

Case number (If known): 9:20-bk-11486-DS

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Byron Moles	Byron Moles PO Box 923 Santa Maria, CA 93456	Kash Capital	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Byron Moles	Byron Moles PO Box 923 Santa Maria, CA 93456	Yellowstone Capital	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Byron Moles	Byron Moles PO Box 923 Santa Maria, CA 93456	Unique Funding	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Byron Moles	Byron Moles PO Box 923 Santa Maria, CA 93456	Biz Fund LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Byron Moles	Byron Moles PO Box 923 Santa Maria, CA 93456	Alpha Capital	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Byron Moles	Byron Moles PO Box 923 Santa Maria, CA 93456	Ace Funding	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Santa Maria Brewing Co Inc.
Name

Case number (if known)

9:20-bk-11486-DS

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 <u>Byron Moles</u>	Byron Moles PO Box 923 Santa Maria, CA 93456	<u>Business Merchants</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 <u>Byron Moles</u>	Byron Moles PO Box 923 Santa Maria, CA 93456	<u>Complete Business Soluti</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9 <u>Byron Moles</u>	Byron Moles PO Box 923 Santa Maria, CA 93456	<u>SPG Advance</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.10 <u>Byron Moles</u>	Byron Moles PO Box 923 Santa Maria, CA 93456	<u>Michael Early</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.11 <u>Byron Moles</u>	Byron Moles PO Box 923 Santa Maria, CA 93456	<u>Loan Me</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.12 <u>Byron Moles</u>	Byron Moles PO Box 923 Santa Maria, CA 93456	<u>Jeff Cambell</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13 <u>Byron Moles</u>	Byron Moles PO Box 923 Santa Maria, CA 93456	<u>Santa Barbara Land Co L</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name Santa Maria Brewing Co Inc.

United States Bankruptcy Court for the: Central District of California

Case number (if known): 9:20-bk-11486-DS

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

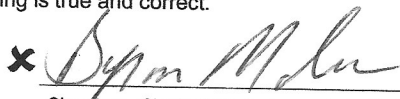
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/28/2021
MM / DD / YYYY

x 
Signature of individual signing on behalf of debtor

Byron Moles
Printed name

CEO
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Santa Maria Brewing Co Inc.
United States Bankruptcy Court for the: Central District of California
Case number (if known): 9:20-bk-11486-DS

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2020 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 1,549,955.00

For prior year:

From 01/01/2019 to 12/31/2019
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 2,256,045.00

For the year before that:

From 01/01/2018 to 12/31/2018
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 3,281,168.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2020 to Filing date
MM / DD / YYYY

\$ 0.00

For prior year:

From 01/01/2019 to 12/31/2019
MM / DD / YYYY

\$ 0.00

For the year before that:

From 01/01/2018 to 12/31/2018
MM / DD / YYYY

\$ 0.00

Debtor Santa Maria Brewing Co Inc. Case number (if known) 9:20-bk-11486-DS
Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Double Eagle Investments Creditor's name 3133 Pegasus Dr Bakersfield, CA 93308	Various dates _____ _____	\$ 28,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Other</u>
3.2. Equity Trust Co fbo Larry Price Creditor's name 8930 San Gabriel Rd Atascadero, CA 93422	Various dates _____ _____	\$ 18,550.04	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other <u>Other</u> -

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Insider's name	_____ _____ _____	\$ _____	
Relationship to debtor _____			
4.2. _____ Insider's name	_____ _____ _____	\$ _____	
Relationship to debtor _____			

Debtor Santa Maria Brewing Co Inc.
Name

Case number (if known) 9:20-bk-11486-DS

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name			\$
5.2. Creditor's name			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name			\$

Last 4 digits of account number: XXXX—

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Campbell v. Moles et al.	civil	Superior Court San Luis Obispo	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 20CVP0282		901 Park Street Paso Robles, CA 93446	
7.2. Santa Barbara Land v. Santa Maria Brewing	Civil	Superior Court Santa Barbara	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 20CV001580		312 East Cook St. C Santa Maria, CA 93454	

Debtor Santa Maria Brewing Co Inc. Case number (if known) 9:20-bk-11486-DS
Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and address	Description of the property	Value
Paul Ready Custodian's name 1254 Marsh Street San Luis Obispo, CA 93401	Keys; access to books and records	\$ 0.00
	Case title	Court name and address
	Campbell v. Moles et al.	Superior Court San Luis Obispo
	Case number	Name 901 Park St Paso Robles, CA 93446
	20CVP0282	
	Date of order or assignment	
	10/2020	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$
			\$
Recipient's relationship to debtor			
9.2. Recipient's name			\$
			\$
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
			\$

Debtor Santa Maria Brewing Co Inc. Case number (if known) 9:20-bk-11486-DS
Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Leslie Cohen Law PC		12/2020	\$ 51,738.00
	Address			
	506 Santa Monica Blvd., Ste. 200 Santa Monica, CA 90401			
	Email or website address			
	www.lesliecohenlaw.com			
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee			

Debtor Santa Maria Brewing Co Inc.
Name

Case number (if known) 9:20-bk-11486-DS

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	Debtor transferred \$222,000 to escrow as part of multi-party transaction which resulted in elimination of \$1.7M liability for Debtor	11/01/2019	\$ 220,000.00
Address			

Relationship to debtor

Business relationship only

Who received transfer?

\$

13.2.

Address

Relationship to debtor

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
14.1. 1451 Fairway Drive Santa Maria, CA 93455	From 01/2016	To 01/2020
14.2. 675 Clarion Court San Luis Obispo, CA 93401	From 12/20/2017	To 11/20/2019

Debtor Santa Maria Brewing Co Inc. Case number (if known) 9:20-bk-11486-DS
Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
	EIN:

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor Santa Maria Brewing Co Inc.
Name Case number (if known) 9:20-bk-11486-DS

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Coast Hills Name PO Box 200 Lompoc, CA 93438	XXXX-5680	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	03/01/2020	\$ 0.00
18.2.	Coast Hills Name PO Box 200 Lompoc, CA 93438	XXXX-5681	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	03/01/2020	\$ 0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
None besides leased facilities listed in Schedule A/B and Schedule G Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			

Debtor Santa Maria Brewing Co Inc.
Name

Case number (if known) 9:20-bk-11486-DS

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Debtor Santa Maria Brewing Co Inc.
Name

Case number (if known) 9:20-bk-11486-DS

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____ Dates business existed From _____ To _____
25.2. Name		EIN: _____ Dates business existed From _____ To _____
25.3. Name		EIN: _____ Dates business existed From _____ To _____

Debtor Santa Maria Brewing Co Inc.
Name

Case number (if known) 9:20-bk-11486-DS

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Karen Moles Name PO Box 923, Santa Maria, CA 93456	From 01/01/2013 To Current

Name and address	Dates of service
26a.2. Ken Hennessee, Accountant Name Nicholson & Schwartz 593 Ave of the Flags # 106, Buelton, CA 93427	From 01/01/2014 To Current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. Paul Ready (receiver) Name 1254 Marsh St, San Luis Obispo, CA 93401	From 10/19/2020 To 12/15/2020

Name and address	Dates of service
26b.2. Klein DeNatale Goldner (attorneys for Campbell) Name 4550 California Ave 2nd Fl Bakersfield CA 93309	From 06/01/2020 To 06/30/2020

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Klein DeNatale Goldner (attorneys for Campbell) Name 4550 California Ave 2nd Fl Bakersfield CA 93309	Firm is in possession of copies and originals of Debtor's financials

Debtor Santa Maria Brewing Co Inc. Case number (if known) 9:20-bk-11486-DS
Name

Name and address

If any books of account and records are unavailable, explain why

26c.2. Karen Moles
Name
PO Box 923, Santa Maria, CA 93456

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1. Name

Name and address

26d.2. Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Raw foods and goods
Low stock, ordered as needed daily; Byron Moles

11/15/2020

\$ 8,500.00

Name and address of the person who has possession of inventory records

27.1. Byron Moles
Name
PO Box 923
Santa Maria, CA 93456

Debtor Santa Maria Brewing Co Inc.
Name

Case number (if known) 9:20-bk-11486-DS

Name of the person who supervised the taking of the inventory

Empty Cans and bottles
Byron Moles

Date of inventory

11/15/2020

The dollar amount and basis (cost, market, or other basis) of each inventory

\$35,000 est.

Name and address of the person who has possession of inventory records

27.2. Byron Moles
Name
PO Box 923
Santa Maria, CA 93456

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Byron Moles	PO Box 923, Santa Maria, CA 93456	CEO	12% with Karen Moles
Karen Moles	PO Box 923, Santa Maria, CA 93456	Vice President and Secretary	12% with Byron Moles

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Byron Moles Name PO Box 923 Santa Maria, CA 93456	43,043.24	Various	salary
Relationship to debtor CEO			

Debtor Santa Maria Brewing Co Inc.
Name

Case number (if known) 9:20-bk-11486-DS

Name and address of recipient

15,300.00

Various

salary

30.2

Karen Moles

Name

PO Box 923

Santa Maria, CA 93456

Relationship to debtor

Vice President and Secretary

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/28/2021
MM / DD / YYYY

x

Signature of individual signing on behalf of the debtor

Printed name Byron Moles

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Debtor Name Santa Maria Brewing Co Inc.

Case number (if known) 9:20-bk-11486-DS

Continuation Sheet for Official Form 207

3) Certain payments or transfers to creditors within 90 days before filing this case

Santa Barbara Land Co LLC, 420 E. Carillo St., Santa Barbara, CA 93101	\$13,953.67	Levy
Landsberg Orora Inc., 1900 W University Dr Ste 101, Tempe, AZ 85281	\$33,589.00	Levy
Darrell Anderson, 60 Eagle Crest Dr, Sagle, ID 83860	\$12,000.00	Other

7) Legal Actions

Early v. Moles et al.

CV01-20-9280

civil

State of Idaho, Fourth Judicial

Boise, ID

Pending

Pacific Petroleum v. Santa Maria Brewing

20CV03934

civil

Superior Court Santa Barbara

312 East Cook St. C, Santa Maria, CA 93454

Pending

14) Previous Locations

1401 Park St., Paso Robles, CA 93446	07/2016	08/2020
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27) Inventories

Finished Goods Inventory maintained by software; Byron Moles; Head Brewers	Byron Moles	PO Box 923, Santa Maria, CA 93456	\$36,659.00
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United States Bankruptcy Court
CENTRAL DISTRICT OF CALIFORNIA

In re SANTA MARIA BREWING CO INC.

Case No. 9:20-bk-11486-DS

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 51,738.00

Prior to the filing of this statement I have received \$ 51,738.00

Balance Due \$ 0.00

2. The source of the compensation paid to me was:



Debtor



Other (specify)

3. The source of compensation to be paid to me is:



Debtor



Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.



I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in ~~adversary proceedings and~~ other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
representation in adversary proceedings

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

01/28/2021

Date

/s/ Leslie A. Cohen

Signature of Attorney

LESLIE COHEN LAW PC

Name of law firm